SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL 3235-

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and A Abingwo	g Person [*]		g Statement Day/Year)	3. Issuer Name and Ticker or Trading Symbol <u>Vaxcyte, Inc.</u> [PCVX]					
(Last)	t) (First) (Middle) ERMYN STREET				4. Relationship of Reporting Person Issuer (Check all applicable)		Owner 6. r (specify (Cl	 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person 	
(Street) LONDON X0 SW1Y 6E (City) (State) (Zip)			-		Director Officer (give title below)	X 10% C Other (below)			
Table I - Non-Derivative Securities Beneficially Owned									
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Inst 4)	r. 3. Owne Form: D (D) or Ir (I) (Insti	Direct Or Indirect	4. Nature of Indirect Beneficial Ownership (Instr. 5)	
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)									
1. Title of Derivative Security (Instr. 4)		. E	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	e Form:	6. Nature of Indirect Beneficial Ownership (Instr.
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	5)
Series A Preferred Stock			(2)	(2)	Common Stock, \$0.001 par value per share	2,185,415	0.00	I	See Footnote ⁽¹⁾
Series B Preferred Stock			(2)	(2)	Common Stock, \$0.001 par value per share	1,217,074	0.00	Ι	See Footnote ⁽¹⁾
Series C Preferred Stock			(2)	(2)	Common Stock, \$0.001 par value per share	454,812	0.00	I	See Footnote ⁽¹⁾
Series D Preferred Stock			(2)	(2)	Common Stock, \$0.001 par value per share	298,917	0.00	I	See Footnote ⁽¹⁾

Explanation of Responses:

1. The shares are held by Abingworth Bioventures VI LP ("Abingworth VI"). Abingworth Bioventures VI GP LP ("Abingworth GP") serves as the general partner of Abingworth VI. Abingworth General Partner VI LLP, serves as the general partner of Abingworth GP. Abingworth VI (acting by its general partner Abingworth GP, acting by its general partner Abingworth General Partner VI LLP) has delegated to Abingworth LLP ("ALLP"), all investment and dispositive power over the securities held by Abingworth VI. ALLP holds the reported securities indirectly through Abingworth VI. ALLP disclaims beneficial ownership of such shares, except to the extent of its pecuniary interest therein. This report shall not be deemed an admission that the reporting person, Abingworth VI or any other person is the beneficial owner of the securities reported herein for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

2. Each share of Series A, Series B, Series C and Series D Preferred Stock is convertible into Common Stock, \$0.001 par value per share ("Common Stock") on a 1:1 basis and has no expiration date. Immediately prior to the consummation of the Issuer's initial public offering, all shares of Series A, Series B, Series C and Series D Preferred Stock will be converted into shares of Common Stock for no consideration.

/s/ John Heard

** Signature of Reporting

06/11/2020 Date

Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.