SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and A Longitud LLC	orting Person [*] Partners II	Requirin	g Statement Day/Year)	3. Issuer Name and Ticker or Trading Symbol <u>Vaxcyte, Inc.</u> [PCVX]							
(Last) 2740 SANI FLOOR	(First) D HILL ROA	(Middle)	D		4. Relationship of Report Issuer (Check all applicable) Director Officer (give title below)	rting X		wner	Fileo 6. In	d (Month/Day/ dividual or Joi eck Applicable	nt/Group Filing Line)
(Street) MENLO PARK	CA	94025							x	Person	by One Reporting by More than One Person
(City)	(State)	(Zip)									
Table I - Non-Derivative Securities Beneficially Owned											
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4) (D) or In (I) (Instr		Direct Owne ndirect		ature of Indirect Beneficial Iership (Instr. 5)		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)											
Ex			2. Date Exerce Expiration Day/ (Month/Day/	ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of		5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr.	
			Date Exercisable	Expiration Date	Title	Nu	nount or Imber of lares	Derivat Securit	ive	or Indirect (I) (Instr. 5)	5)
Series A Preferred Stock			(1)	(1)	Common Stock	1,9	912,237	(1)		Ι	By Longitude Venture Partners II, L.P.
Series B Preferred Stock			(3)	(3)	Common Stock	1,0	064,940	(3)		Ι	By Longitude Venture Partners II, L.P.
Series C Preferred Stock		(4)	(4)	Common Stock	3	97,960	(4)		Ι	By Longitude Venture Partners II, L.P.	
Series D Preferred Stock		(5)	(5)	Common Stock	231,213		(5)		Ι	By Longitude Venture Partners II, L.P.	
1. Name and Address of Reporting Person* Longitude Capital Partners II, LLC											
(Last) (First) (Middle) 2740 SAND HILL ROAD, SECOND FLOOR											
(Street) MENLO PARK CA 9402			94025								
(City) (State) (Zip)			Zip)								

1. Name and Address of Reporting Person [*] Longitude Venture Partners II, L.P.							
(Last) 2740 SAND HII	(First) LL ROAD, SECO	(Middle) ND FLOOR					
(Street) MENLO PARK	СА	94025					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] ENRIGHT PATRICK G							
(Last) (First) (Middle) 2740 SAND HILL ROAD, SECOND FLOOR							
(Street) MENLO PARK	CA	94025					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] Tammenoms Bakker Juliet							
. ,	(First) LL ROAD, SECO	(Middle) ND FLOOR					
(Street) MENLO PARK	СА	94025					
(City)	(State)	(Zip)					

Explanation of Responses:

1. The Series A Preferred Stock is convertible into Common Stock on a 1:1 basis and has no expiration date. Immediately prior to the consummation of the Issuer's initial public offering, all shares of Series A Preferred Stock will be converted into shares of Common Stock for no consideration.

2. The securities are held of record by Longitude Venture Partners II, L.P. ("Longitude II"). Longitude Capital Partners II, LLC, ("LCP2"), the general partner of Longitude II, may be deemed to have voting, investment and dispositive power with respect to the shares held by Longitude II. Patrick G. Enright and Juliet Tammenoms Bakker are the managing members of LCP2 and may be deemed to have voting, investment and dispositive power over the shares held by Longitude II. Each of LCP2, Mr. Enright and Ms. Bakker disclaim beneficial ownership of such securities and this report shall not be deemed an admission that any one of them is the beneficial owner of such securities for purposes of Section 16 or for any other purpose, except to the extent of their respective pecuniary interest therein.

3. The Series B Preferred Stock is convertible into Common Stock on a 1:1 basis and has no expiration date. Immediately prior to the consummation of the Issuer's initial public offering, all shares of Series B Preferred Stock will be converted into shares of Common Stock for no consideration.

4. The Series C Preferred Stock is convertible into Common Stock on a 1:1 basis and has no expiration date. Immediately prior to the consummation of the Issuer's initial public offering, all shares of Series C Preferred Stock will be converted into shares of Common Stock for no consideration.

5. The Series D Preferred Stock is convertible into Common Stock on a 1:1 basis and has no expiration date. Immediately prior to the consummation of the Issuer's initial public offering, all shares of Series D Preferred Stock will be converted into shares of Common Stock for no consideration.

Remarks:

<u>Longitude Capital Partners</u> <u>II, LLC, By: /s/ Patrick</u> <u>Enright, managing</u> <u>member</u>	<u>06/11/2020</u>
Longitude Venture Partners II, L.P., By: /s/ Patrick Enright, managing member of the general partner	<u>06/11/2020</u>
<u>/s/ Patrick Enright</u>	<u>06/11/2020</u>
<u>/s/ Juliet Tammenoms</u> <u>Bakker</u>	<u>06/11/2020</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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