## Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer 2 Issuer's employer identification number (EIN) 1 Issuer's name 46-4233385 Vaxcyte, Inc. 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact **Investor Relations** (650) 837-0111 investor@vaxcyte.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 353 Hatch Drive Foster City, CA 94404 9 Classification and description 8 Date of action June 5, 2020 Reverse stock split of common stock 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 92243G108 PCVX Organizational Action Attach additional statements if needed. See back of form for additional questions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action On June 5, 2020, Vaxcyte, Inc. (the "Company") filed a certificate of amendment to our amended and restated certificate of incorporation to effect a one-for-1.687 reverse stock split of our issued and outstanding common stock, preferred stock, stock options and warrants effective on June 5, 2020. Accordingly, all share and per share amounts for all periods presented in the accompanying financial statements and notes thereto have been retroactively adjusted, where applicable, to reflect the reverse stock split. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis A share that is acquired in a tax-free stock split by the shareholder who surrendered the share is assigned a proportionate amount of the basis of the original share determined under the applicable provisions of the Code and regulations. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► As a result of the one-for-1.687 reverse stock split, each common shareholder that received one share of common stock in the exchange would be allocated an applicable prorportionate share of their respective aggregate stock basis in 1.687 pre-split common shares as of June 5, 2020.

Part I		Organizational Action (continued)		
17 Lis	st the	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based >	IRC Sections 1036(a), 305(a)	
and 368	(a)(1)	E).		
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18 C	18 Can any resulting loss be recognized? ► No loss was recognized in the transaction			
10 0	arr arry	No loss was recognized in the transaction		
19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ None noted				
<b>19</b> Pr	ovide	any other information necessary to implement the adjustment, such as the reportable tax year P None n	oted	
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		penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, a	and to the heat of my knowledge and	
	belief	r penalties of perjury, I declare that I have examined this return, including accompanying scriedules and statements, a it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which prepare.	er has any knowledge.	
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sena ro	лт 89	37 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogde	511, 01 04201-0034	